

**PENSON FINANCIAL SERVICES, INC.  
AND/OR BROKER-DEALERS  
FOR WHICH IT CLEARS**

**DEPOSIT SECURITIES REQUEST  
FOR BULLETIN BOARD, PINK SHEET AND UNREGISTERED SECURITIES**

Issuer/Company Name and (Ticker Symbol):

Number of shares being deposited:

Indicate Transfer Type:

- |  |  |
|--|--|
| <input type="checkbox"/> Physical Certificate Deposit<br><input type="checkbox"/> DWAC/DRS Transfer from Issuer<br><input type="checkbox"/> Other Transfer _____ | <input type="checkbox"/> ACAT<br><input type="checkbox"/> DTC/Free Receive |
|--|--|

<b>Shareholder Information</b>	
Introducing Broker Name:	
Shareholder Name:	Account #:
Were these shares purchased in the market on OTCBB or Pink Sheets? <i>If yes, then attach proof of purchase (e.g. confirm or statement) and sign on page 4. No further information is required.</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No
Were these shares acquired through an Employee Stock Option Plan (ESOP)? <i>If yes, then attach the company's SEC Form S-8 and sign on page 4. No further information is required.</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No

<b>Security Description</b>	
Issuer Address:	Issuer Phone:
Certificate No.:	CUSIP:

<b>Shareholder Questionnaire</b>	
1	What is the purpose for the deposit (e.g. safekeeping, resale)?
2	How many more shares are intended for deposit?
3	How many shares have been issued to, or transferred to, the Shareholder within the last year?
4	How many shares, if any, have been sold by the Shareholder?
5	Has the Shareholder or any affiliated accounts deposited shares of this issue with any broker within the last 90 days? If yes, please explain: <span style="float: right;"><input type="checkbox"/> Yes <input type="checkbox"/> No</span>
6	Is the Shareholder a present or past officer, director, affiliate, control person or 5% owner of the Issuer? If yes, please describe each position including the duties and dates the position was held. <span style="float: right;"><input type="checkbox"/> Yes <input type="checkbox"/> No</span>
7	Is any family member of the Shareholder a present or past officer, director, employee, control person, insider or large shareholder (10% or greater)? If yes, please describe each affiliation. <span style="float: right;"><input type="checkbox"/> Yes <input type="checkbox"/> No</span>

8	Has the Shareholder made any payment to any other person in connection with the sale of the security? (e.g. commission)	<input type="checkbox"/> Yes <input type="checkbox"/> No
9	Has the Shareholder made any arrangements for buy orders in connection with the sale of the security?	<input type="checkbox"/> Yes <input type="checkbox"/> No
10	Other information regarding security deposit that the Shareholder would like to provide:	

### Prior Owner Information

11	Date security was acquired:	
12	Name of the Prior Owner:	
13	Please describe how these shares were acquired. (e.g. payment for services/compensation, Stock Offering, Note/Debt Conversion, Employment Agreement)	
14	Please attach supporting documentation of acquisition, when applicable. Such documentation includes copies of private placement memorandum, offering agreement, certain employee compensation documentation, debt agreement, convertible notes, or employee agreement.	List document attached:
15	If Prior Owner and Issuer are not the same, indicate Prior Owner's acquisition date, transferor's name, and amount/manner of payment (if any):	
16	Was the Prior Owner an officer, director, affiliate, control or 10% holder of the securities at the time, or within 90 days of Owner's receipt of the security? If so, describe the nature of the affiliation.	<input type="checkbox"/> Yes <input type="checkbox"/> No Affiliation:

### Restriction

17	Is the security restricted from resale for any reason? If so, what is the basis for the restriction? When does the restriction end?	<input type="checkbox"/> Yes <input type="checkbox"/> No
18	If restricted, are the shares eligible to be sold with prospectus before the end of the restrictive period?	<input type="checkbox"/> Yes <input type="checkbox"/> No
19	Have these shares ever been covered by a registration statement filed with the SEC? If yes, please explain, including type and date of registration (e.g. S-1, S-8, Form 20, etc.)	<input type="checkbox"/> Yes <input type="checkbox"/> No
20	Was the security exempt from SEC registration when the Shareholder acquired it? If yes, describe exemption relied upon. If under Rule 144, please list the applicable provision.	<input type="checkbox"/> Yes <input type="checkbox"/> No
21	Was the Issuer a shell company when the shares were issued?	<input type="checkbox"/> Yes <input type="checkbox"/> No
22	Have these shares been reported as lost or stolen to the transfer agent? (If yes, then please attach a letter from the Shareholder to the transfer agent requesting that the stop be released.)	<input type="checkbox"/> Yes <input type="checkbox"/> No

## TERMS AND CONDITIONS

In consideration of Penson Financial Services, Inc. (PFSI) accepting this Deposited Securities Request, the Shareholder understands and agrees to each of the following:

1. To keep the foregoing Questionnaire information up to date and current with PFSI as long as the Security shares are being sold.
2. To indemnify and hold PFSI harmless from and against any and all claims, damages, liabilities and expenses which PFSI incurs as a result of or in connection with any inaccuracy or omission in the Shareholder's responses to the Questionnaire.
3. To cooperate with any internal or external audit or regulatory inquiry relating to this Deposited Securities Request by providing any information or documentation reasonably requested by PFSI to support the Shareholder's statements provided in the Questionnaire and any Security sale executed in accordance with the Securities Laws (as defined below). This obligation to cooperate will remain in effect before and after the completion of the transfer of the assets.
4. The acceptance of any sale of the related securities are expressly subject to the Shareholder's strict adherence to all applicable federal securities laws, including, without limitation, those described below (the "Securities Laws"):

**Selling Unregistered Securities:** Federal securities law make it unlawful for a person to make use of any means or instrument of interstate commerce or of the mails to sell a security which has not been registered, or to deliver through the mail a security which has not been registered. Accordingly, unless a person can apply an exemption to its sales of securities, all securities sold are required to be registered pursuant to Section 5 of the Securities Act of 1933 (the "1933 Act").

**Securities Fraud:** Federal securities law make it unlawful for any person to offer or sell securities by the use of any means of interstate communication or transportation, including the mails, in order to employ a scheme to defraud, to obtain money by omitting material information, or to engage in a course of business that would operate as a fraud on the purchaser.

**Insider Trading:** Federal securities law prohibits insider trading, which generally refers to buying or selling a security, in breach of a fiduciary duty or other relationship of trust and confidence, while in possession of material, nonpublic information about the security. Insider trading violations may also include "tipping" such information, securities trading by the person "tipped", and securities trading by those who misappropriate such information.

**Market Manipulation:** Market manipulation describes a deliberate attempt to interfere with the free and fair operation of the market and create artificial, false or misleading appearances with respect to the price of, or market for, a security, commodity or currency. Market manipulation is prohibited under federal securities law. Market manipulation can occur in multiple ways, including:

- **Pools** – Agreements, often written, among a group of traders to delegate authority to a single manager to trade in a specific stock for a specific period of time and then to share in the resulting profits or losses.
- **Churning** – Placing both buy and sell orders at about the same price. The increase in activity is intended to attract additional investors, and increase the price.
- **Runs** – Creating activity or rumors in order to drive the price of a security up. This activity is usually referred to as "Painting the Tape."
- **Ramping (the market)** – Actions designed to artificially raise the market price of listed securities and to give the impression of voluminous trading, in order to make a quick profit.
- **Wash sale** – Selling and repurchasing the same or substantially the same security for the purpose of generating activity and increasing the price.
- **Bear raid** – Attempting to push the price of a stock down by heavy selling or short selling.

**Anti-Money Laundering:** The Bank Secrecy Act (BSA), and its implementing regulations, is a tool the U.S. government uses to fight drug trafficking, money laundering, and other crimes. Congress enacted the BSA to prevent banks and other financial service providers from being used as intermediaries for, or to hide the transfer or deposit of money derived from, criminal activity. Federal law makes money laundering a criminal act. Money laundering is the criminal practice of filtering ill-gotten gains or "dirty" money through a maze or series of transactions, so the funds are "cleaned" to look like proceeds from legal activities.

